



Your guide to
The IFW membership resources portal

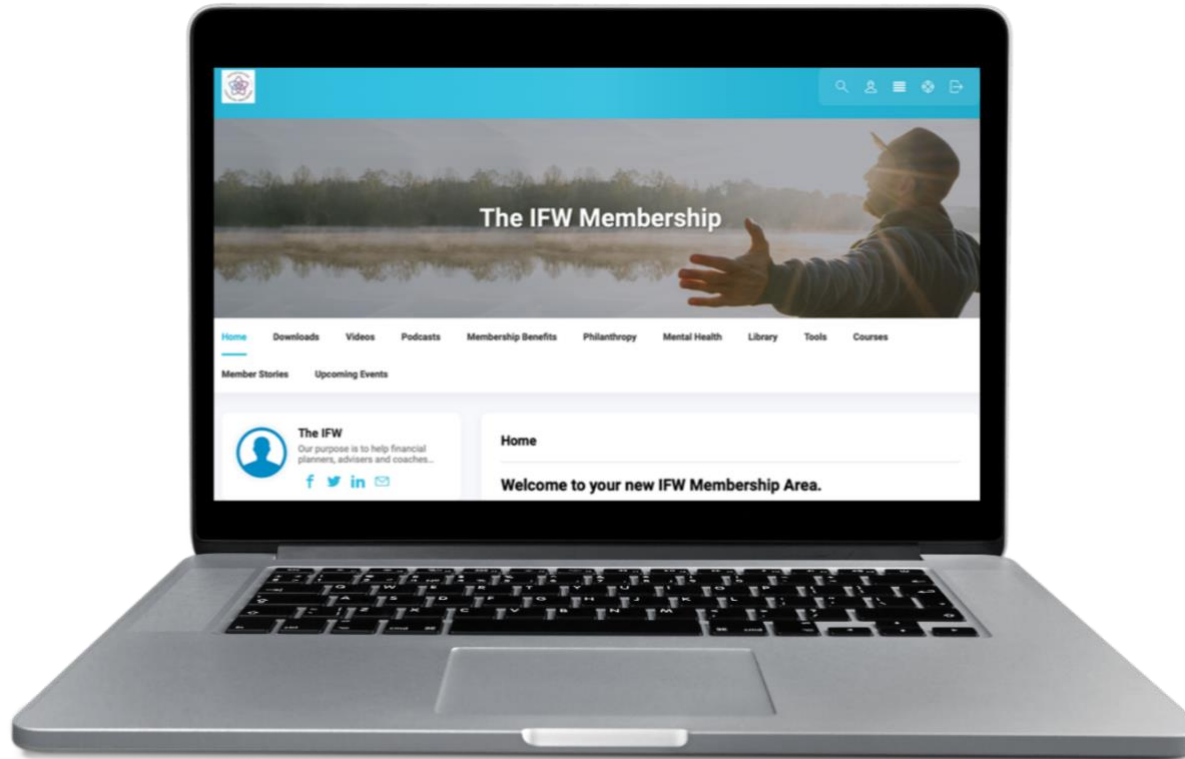


Access

We host the IFW membership resources on Karta. [You can log in here](#)

This will take you to a log-in page. If you don't have your log-in details, send an email to members@ifw.org.uk

When you have logged in, you'll reach a page that looks like this:



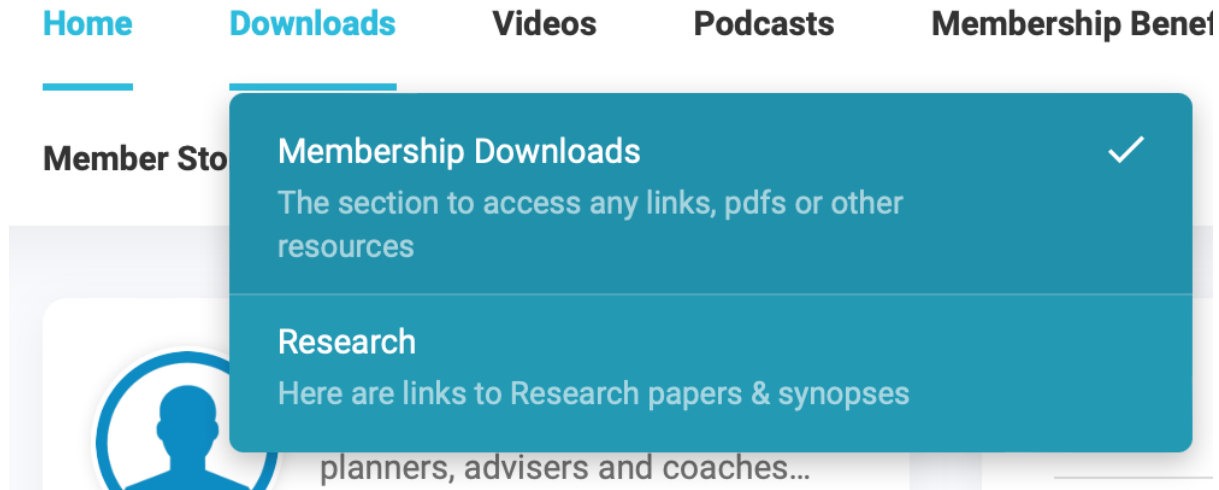
What resources you will find there?

This is your area to access resources, including tools and training information, all focused in some way on the topic of financial wellbeing. Some are taken from events that we run each month, some are recommendations from your fellow members, while others are reports generated through research, partners or ongoing work we are doing within the IFW.

This membership portal will continue to be updated with new resources over time.

What resources you will find there?

Downloads	Under Downloads you'll find an assortment of links, pdfs and other resources, as well as links to Financial Wellbeing research papers and resources.
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The screenshot shows a navigation bar with the following items: Home, Downloads, Videos, Podcasts, and Membership Benefits. The 'Downloads' item is highlighted with a blue underline. A dropdown menu is open over 'Downloads', listing 'Membership Downloads' (with a checkmark) and 'Research'. Below the navigation bar, a 'Member Store' section is partially visible, featuring a person icon and the text 'planners, advisers and coaches...'. The 'Membership Downloads' dropdown item includes the description: 'The section to access any links, pdfs or other resources'. The 'Research' item includes the description: 'Here are links to Research papers & synopses'.

Videos

Videos give you access to recordings of some of our monthly events, as well as our Discovery events and other select, exclusive recordings.

[Home](#)

[Downloads](#)

[Videos](#)

[Podcasts](#)

[Membership Benefits](#)

[Member Stories](#)

[Upcoming](#)

Welcome to the IFW video section

As a member you have exclusive access to selected IFW videos

Wellbeing Cafes

Here you can access recordings of our monthly Wellbeing Cafes

Annual Conference 2020

A selection of videos from the 2020 event

Discovery Events

Recordings of our Discovery events



The IFW

Our purpose
planners, ac



Podcasts

Under Podcasts you can find the Financial Wellbeing podcast hosted by Chris Budd and Tom Morris, as well as podcast recommendations from our members.

Videos

Podcasts

Membership Benefits

Philant

ming Events

Financial Wellbeing Podcast

Here you can access the Financial Wellbeing Podcast

Alternative podcast recommendations

These are podcasts either we have come across or recommended by our members

use is to help fin
advisers and co

Membership Benefits

Membership Benefits links you through to bespoke external benefits, including access to Compass, a mental health learning initiative from The Martin Gallier Project.

Membership Benefits

Philanthropy

Membership Benefits

Here's the place to access any extra external membership benefits

Philanthropy

Philanthropy offers a growing selection of links through to thought-provoking articles and insights on the topic of philanthropy, including access to the Beacon Collaborative, an organisation that exists to encourage more private assets to be used for public good, and which provides a rich source of resources on the topic.

Philanthropy

Mental Health

Library

Philanthropy links

Find links & resources here all about Philanthropy

Mental Health

This section includes links to training resources and information to help you support your clients.

Mental Health

Library

Tools

Cour

Mental Health resources

Links and resources all around supporting mental health

Book Club

Here you can find a wide variety of titles relating to wellbeing in general and financial wellbeing in particular, recommended by IFW members.

Library

Tools

Courses

The IFW Book Club

Access our monthly titles

Tools

Tools covers anything we think could benefit your development and client relationships, as well as bespoke infographics created by the IFW to help you explain financial wellbeing to colleagues and clients.

Library

Tools

Courses

General Tools

Things you may find useful



Paid for Tools

Easy reference guide to paid for financial tools available online



Marketing Resources

Tools to help you promote financial wellbeing



p Area.

Courses

Under Courses you can find out about the Financial Wellbeing Certificate and other courses accredited by the Financial Wellbeing Initiative, including a number of courses run by IFW Members.

Philanthropy

Mental Health

Library

Tools

Courses

Courses

Financial Wellbeing Certificate & Coaching Skills
for Financial Planners

Protection Insurance

Run by IFW member Kathryn Knowles

Member Stories

Click on Member Stories to discover articles written by IFW members, often offering examples of how they have implemented the tenets of financial wellbeing.

Member Stories

Marketing Resou

Member Stories

Stories written by our own members

We're always open to new suggestions of the benefits and resources that would make a positive difference to your business.

Let us know your ideas and recommendations by emailing us at members@ifw.org.uk

[You can log into Kartra here.](#)

If you don't have your log-in details, please send an email to members@ifw.org.uk